#### NOTES FOR APPLICANTS – Zambia Institute of Chartered Accountants (ZiCA) MEMBERSHIP

Please read through the notes provided below before proceeding in completing the application form. Contact ZICA Secretariat should you need further clarification.

### **1. HOW TO APPLY:**

- I. Complete the Application form.
- II. Attach the all the documents that are specified on the last page item 8.
- III. Submit the application form and pay entry and subscription fee.

MEMBERSHIP		
Membership	Qualifications which meet Entry Requirements	
Class		
Fellow	ZICA Associate Member with 5 years of good standing with the Institute	
	CA Zambia Graduate; Complete ZICA Professional, ACCA, CIMA, SAICA; Members of	
Associate	Institute of Chartered Accountant of: England and wales, Ireland, Australia, New Zealand,	
	Zimbabwe, Kenya, Tanzania, Ghana, Nigeria etc, and any equivalent complete Accountancy	
	professional qualification which has to be assessed with 3 years of work experience, two	
	such years being post qualifying.	
	Complete CA Zambia Advisory level with less than 3 years Practical training ; ZICA	
Graduate	Professional, ACCA, CIMA, SAICA and any equivalent complete professional qualification	
	in Accountancy which has to be assessed, with less than 3 years of work experience	
	CA Zambia Application level; ZICA Licentiate; Zambia Diploma in Accountancy; complete	
Licentiate	CIMA II and ACCA II; recent graduates of Bachelor's degree in Accountancy from the	
	following Universities: Copperbelt University, University of Lusaka and Zambia Catholic	
	University DMI ST Eugene; Holders of Assessed Bachelors Degree in Accountancy with	
	three years post qualification work experience; Members of The Institute of Chartered	
	Secretaries and Administrators (financial Stream); Members of Institutes of Chartered	
	Accountants in: India; Pakistan; Bangladesh; and Sri-Lanka and any Licentiate Equivalent	
	qualification in Accountancy which has to be assessed	
	CA Zambia Knowledge level; ZICA Diploma in Accountancy ; ZICA Technician Certificate;	
Technician	National Technician Certificate (NATECH); Association of Accountants Technician (AAT);	
	Accounting Technician Diploma (ATD); Diploma in Financial Administration (DFA); recent	
	graduates with degree in Accountancy from the following Universities: Rusangu,	
	Copperstone, Mulungushi and Northrise; any Technician Equivalent qualification in	
	Accountancy which has to be assessed.	

\* Please note that for any other accountancy qualification that is not listed in the schedule above, the Institute has put in place an evaluation criterion for assessing such qualifications into ZICA membership, kindly contact the Membership Office.

# **3. APPLICATION FEES**

A New applicant is required to pay entry fee and subscription fee upon submission of application forms. Zambians will pay at the local rate while Foreign individuals will pay at the foreigners fee rate

MEMBERSHIP	LOCAL'S ENTRY	LOCAL'S SUBSCRIPTION	FOREIGNER'S	FOREIGNER'S
Class	FEE	FEE	ENTRY FEE	SUBSCRIPTION
				FEE
Associate	1020.00	2,000.00	4,000.00	4,125.00
			,	
Graduate	660.00	1,520.00	4,000.00	2,500.00
Licentiate	440.00	1,300.00	4,000.00	2,500.00
Technician	320.00	920.00	4.000.00	2,500.00

\* Applicants applying before December will pay the above, please note subscription fees expire at 31st December of each year.

4. Individuals with recognized none Zambian Accountancy Qualifications are admitted on provisional membership basis under; Associate, Graduate, Licentiate or Technician membership. Provisional membership subjects one to clear two examinations in Zambian Taxation and Business Law within twelve (12) months. This membership does not exceed twelve months.

5. ZiCA reserves the right to withdraw membership of any individual who goes against the code of conduct and ethics of the Profession and Institution or should it be found that the documents submitted at the time of application lacked authenticity.

6. Processing of applications takes 30 days for straight forward cases

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# THE ZAMBIA INSTITUTE OF CHARTERED ACCOUNTANTS

### APPLICATION FOR ADMISSION TO ASSOCIATE/FELLOW MEMBERSHIP

(FOR INDIVIDUALS WITH CERTIFICATES FROM RECOGNISED INSTITUTIONS - SI40)

I, undertake that, if admitted, I will, so long as I remain an Associate/Fellow member of the Institute, comply with the bye-laws and all other regulations of the Institute for the time being in force.

I, further, undertake that I will use the designation *"Chartered Accountant"* and/or the prescribed designatory letters *FZICA* or *AZICA* while I remain a member of the Institute.

I, acknowledge my duty to the public to ensure that the quality of my knowledge and service is maintained after qualification. I, therefore, accept my responsibility to undertake adequate Continuing Professional Education as recommended by Council from time to time.

I, DECLARE, that the whole of the information contained in this application is true and complete to the best of my knowledge and belief.

DATE: ..... APPLICANT'S SIGNATURE: .....

# LIABILITY TO DISCIPLINARY ACTION

A member or student shall be liable to disciplinary action as per Section 29 of the Accountants Act or contravening other Constitution rules and bye-laws of the Institute, whether or not he was a member or student of the Institute at the time of occurrence giving rise to his liability.

### 1. **PERSONAL INFORMATION** (Block capital letters please)

RNAME:
HER NAMES:
ME ADDRESS:
SINESS POSITION:
MPANY NAME:

COMPANY FULL ADDRESS: .....

TOWN: ..... PROVINCE: .....

<b>NAME &amp; ADDRESS OF EMPLOYER</b> (Give nature of employer's business)	JOB TITLE	<b>REPORTING TO</b>	DATE FROM TO

BUSINESS TELEPHONE NUMBER(S):	FAX NO. :
E-MAIL:	MOBILE NO:
PREFERRED ADDRESS FOR YOUR CORRESPONDENCE (If different from employer's)	:
COUNTRY OF BIRTH: NA	ATIONALITY:
DATE OF BIRTH: N.R.C. NO. :	PASSPORT NO
2. EMPLOYMENT CATEGORY (Please indicate you INDUSTRY COMMERCE PUBLIC SEC	ur employment category) CTOR PRACTISING OFFICE
3. EDUCATION	
DETAILS OF ACADEMIC QUALIFICATION (Attach certific	ed copies):
PROFESSIONAL EXAMINATIONS PASSED (Attach certific	ed copies for all Levels):
YEAR QUALIFIED:	
MEMBERSHIP OF PROFESSIONAL BODIES (Attach certif	ied copies):

# 4. **REFEREES** (Submit letters from referees)

Please nominate below two people (one of whom MUST be a member of the Institute) who are able to vouch from personal knowledge of your work experience and suitability for membership.

Where you have nominated your present or previous employer as referee, their recommendation may be combined with the confirmation of experience required in Section 5 and you should inform your employer of this arrangement.

#### 1. REFEREE

#### 2. REFEREE

NAME AND ADDRESS:	NAME AND ADDRESS:

# 6. **RECOMMENDER** (*Preferably employer*)

NAME (Print name):	
POSITION:	
SIGNATURE:	DATE:

# 7. COMPLETED FORM

The duly completed form must be returned to the address indicated below with the following enclosures:-

- i) one passport size photograph;
- in case of a Zambian National, certified photocopy of National Registration Card or Valid Passport or Driver's Licence; or in case of a foreign national, certified copy of National Registration Card and a Valid Passport with, where applicable, a duly issued visa;
- iii) Proof of residence (either a utility bill in the applicant's name; if not in the applicants name, a letter from a Guardian/Landlord/Employer to confirm residence must be submitted together with the bill or Tenancy agreement; or Voters card which bears your address;
- iv) two letters of reference (one of which should be from a ZICA Associate/Fellow member);
- v) letter confirming employment and job title (if employed);
- vi) **certified copies** of the academic and professional certificates indicated in the application form (including transcript of results);
- vii) the entry and annual subscription fees.

The Secretary and Chief Executive Zambia Institute of Chartered Accountants P O Box 32005 Plot No. 2374A, Accountants Park LUSAKA